

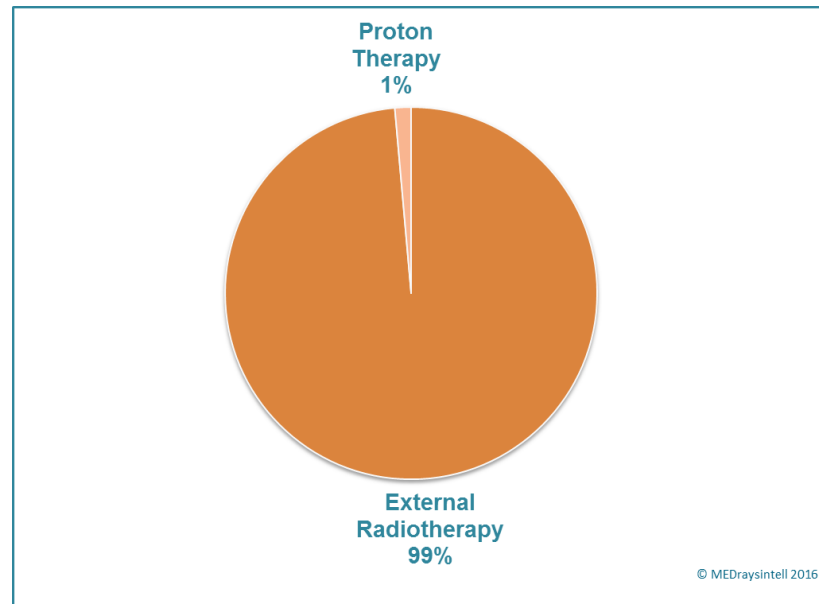
EDITION 2016

PROTON THERAPY

WORLD MARKET REPORT & DIRECTORY

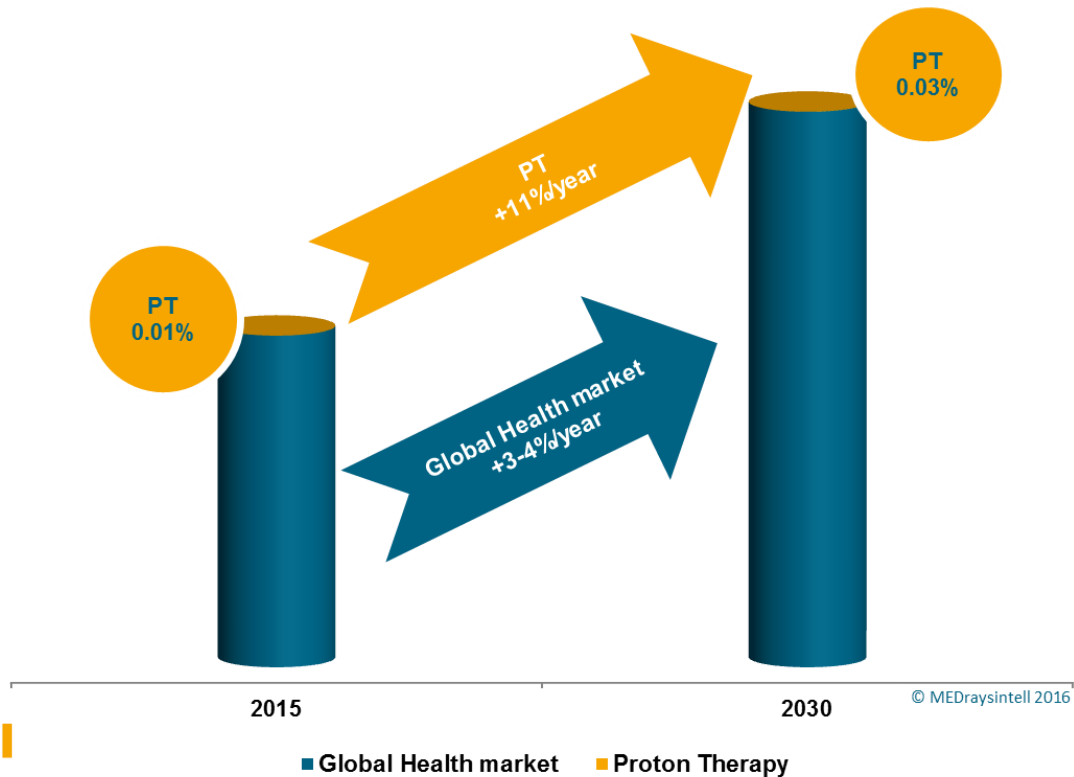
Proton Therapy, Edition 2016

- Proton Therapy remains a niche market, representing just over 1% of all the external radiotherapy systems installed worldwide
- In 2015, only 0.5% of the population that requires an external radiotherapy was treated with proton therapy



Proton Therapy, Edition 2016

- The Proton Therapy market represents 0.01% of the global health expenditures but should grow three times faster
 - Global Health market: US\$ 7,300 billion (2015), growth 3-4% a year
 - PT market: US\$ 0.8 billion (2015), growth 11% annually

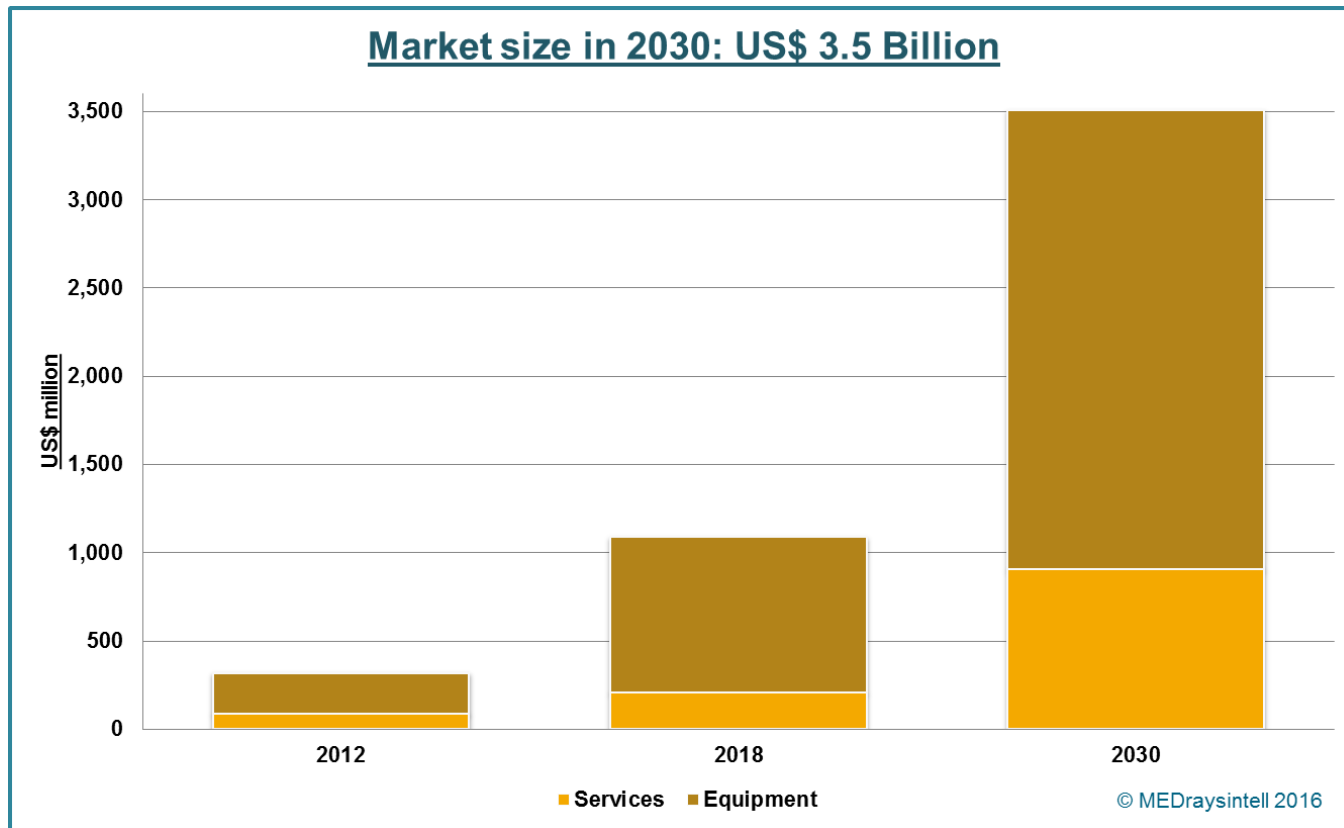


Proton Therapy, Edition 2016

- The global Proton Therapy market is projected to reach between US\$ 3.5 to 6.6 billion by 2030, with 1,200 to 1,800 particle therapy treatment rooms open to patients worldwide, showing an annual growth of 11% to 16%
- Even with 1,800 treatment rooms in 2030, this will allow only 12% of the population that needs access to external radiotherapy to be able to receive proton therapy treatment

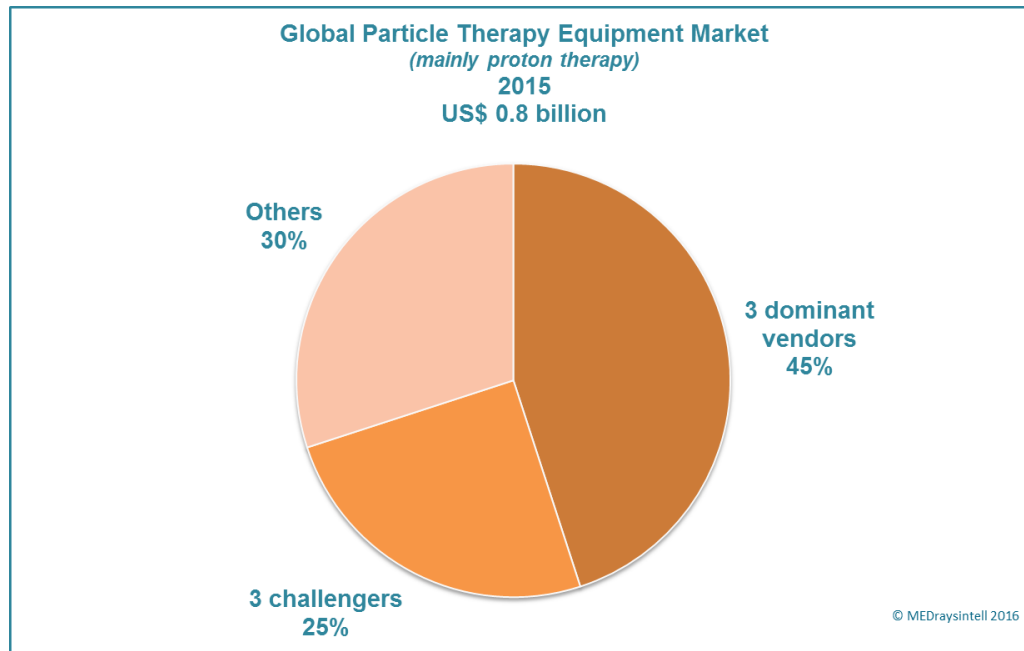
Proton Therapy, Edition 2016

- For the first time, the proton therapy world market is anticipated to reach over US\$ 1 billion in 2018

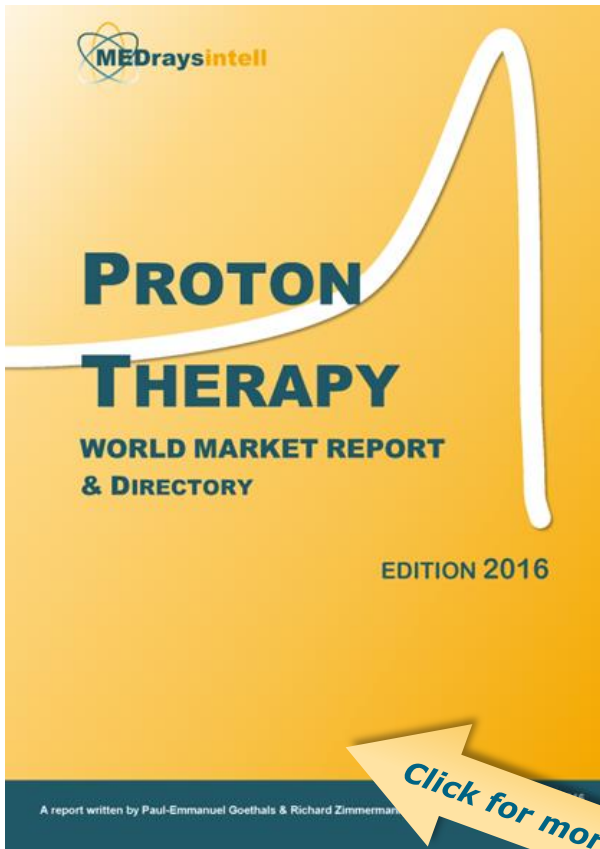


Proton Therapy, Edition 2016

- Less than 20 companies are active in the global proton therapy market, several already selling a PT system and some newcomers with a proton therapy equipment under development and an expected market entry in the coming years. Three dominant vendors share 45% of the market



Proton Therapy



Published in October 2016 (*4th Edition*)

- A 290-page document analyzing both past evolutions and future trends to the year 2030, and contains a detailed profile of 26 promoters, manufacturers or developers of proton and carbon therapy equipment

A detailed table of contents and sample pages are available upon request, please send an e-mail with your contact details to: peg@medraysintell.com

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About MEDraysintell

More than 40 years of experience in

- Nuclear Medicine
- Particle therapy
- Brachytherapy

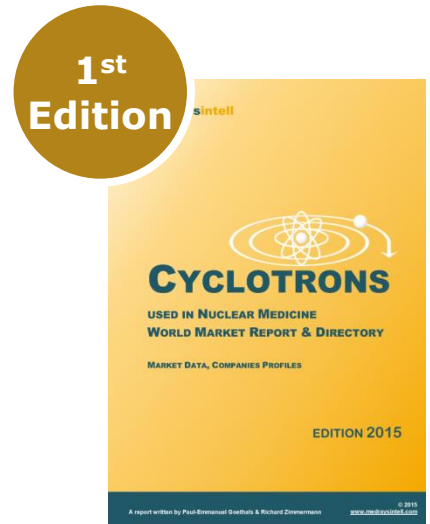
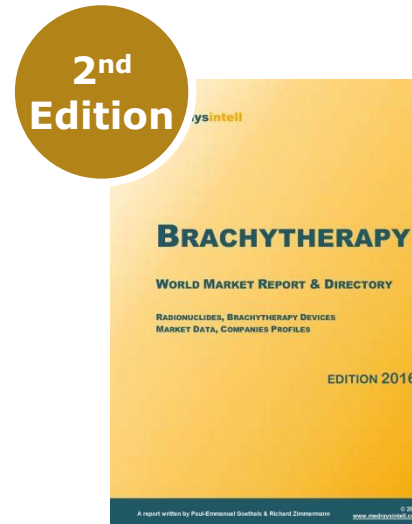
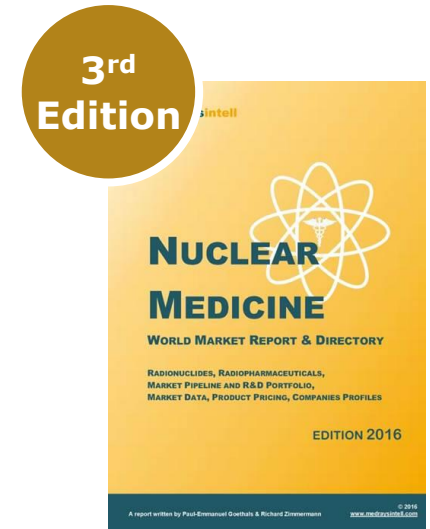
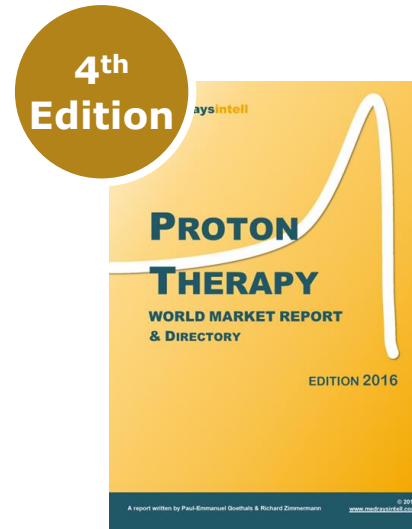
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Bringing value to Businesses and Investors!

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Bringing value to Businesses and Investors!