

# **BRACHYTHERAPY**

**MARKET REPORT & DIRECTORY, GLOBAL**

**RADIONUCLIDES, BRACHYTHERAPY DEVICES,  
MARKET DATA, COMPANIES PROFILES**

**EDITION 2016**

# Disclaimer

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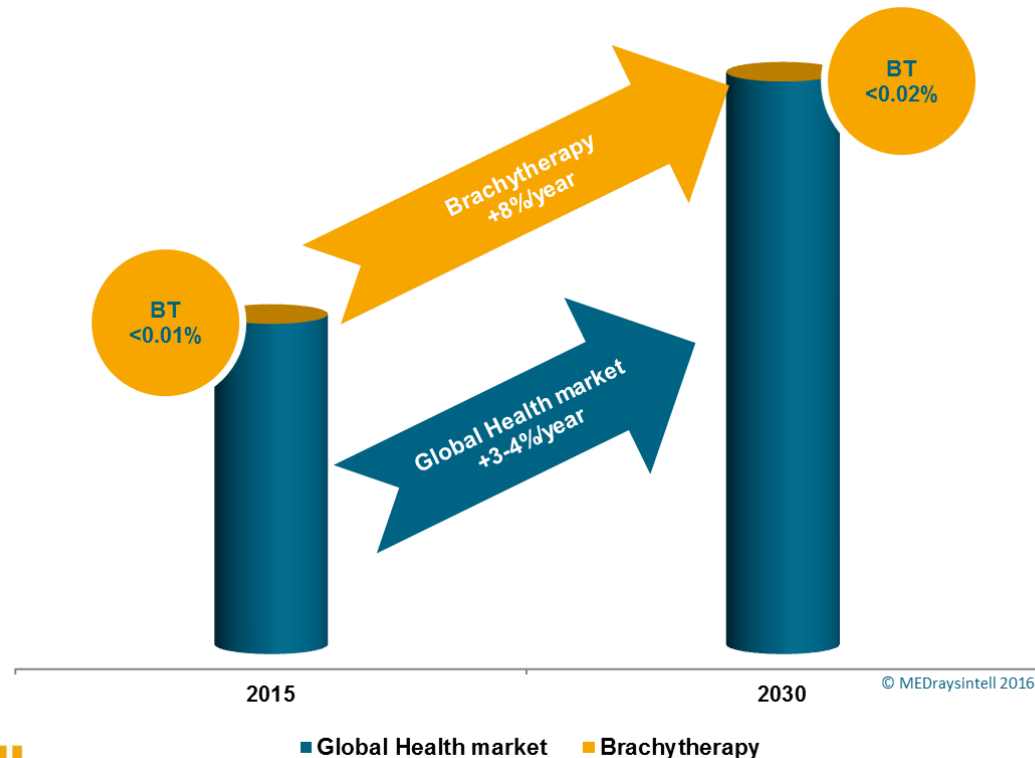
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Strategic intelligence for the radiation healthcare  
*Bringing value to Businesses and Investors!*

# Global Health Economics

- Brachytherapy is a niche market representing less than 0.01% of the global health expenditures but should grow more than twice as fast
  - Global Health market: US\$ 7,800 billion (2015), growth 3-4% a year
  - Brachytherapy market: US\$ 705 million (2015), growth 8% annually



# Brachytherapy, Edition 2016

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- The global market for brachytherapy reached US\$ 705 million in 2015 and is expected to reach US\$ 2 billion in 2030, growing by 8% a year
- Growth to come from microspheres and electronic brachytherapy, with electronic brachytherapy to take some shares from the HDR brachytherapy market
- Despite the decline of the established markets which tend to stabilize the LDR (Low Dose Rate) brachytherapy seeds market, is expected to grow substantially in new large markets such as China and India because of its reduced cost, together with a high therapeutic success rate

# Brachytherapy, Edition 2016

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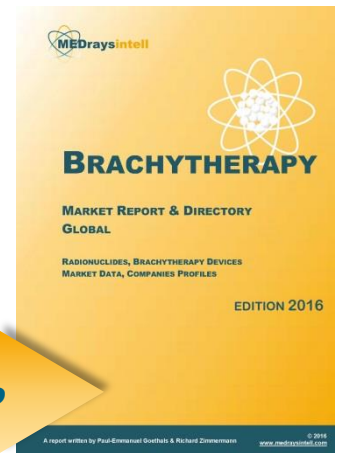
- Nearly 40 companies are active in the global brachytherapy market, selling brachytherapy seeds (LDR), HDR systems (afterloaders), electronic brachytherapy systems and microspheres. In addition about 20 public institutions are active in brachytherapy as well
- Ten dominant players control about 80% of the world brachytherapy market



# Brachytherapy, Edition 2016

- Brachytherapy Market Report & Directory, published in March 2016 (2<sup>nd</sup> Edition)
  - The global brachytherapy industry is evaluated in a new and updated MEDraysintell's report and directory, providing in a 340-page document a complete description of the radionuclides and devices used in brachytherapy, and a detailed profile of 62 companies and institutions active in this field around the world.

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# About MEDraysintell

More than 40 years of experience in

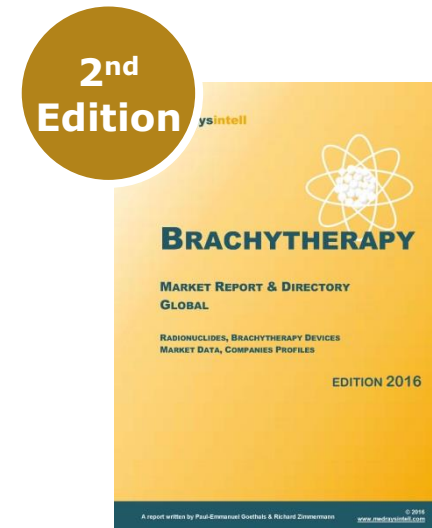
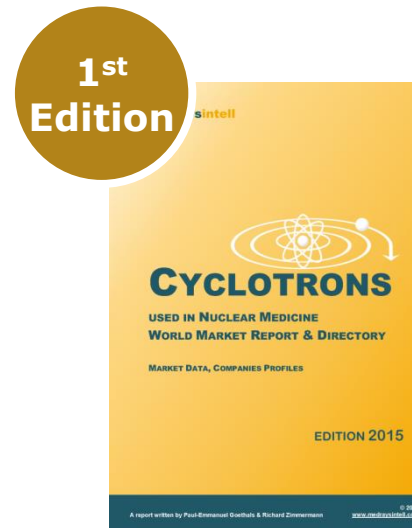
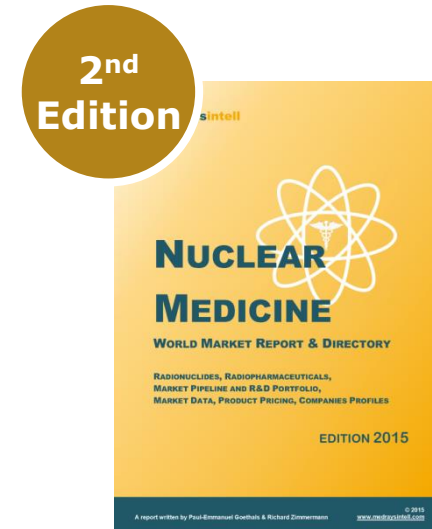
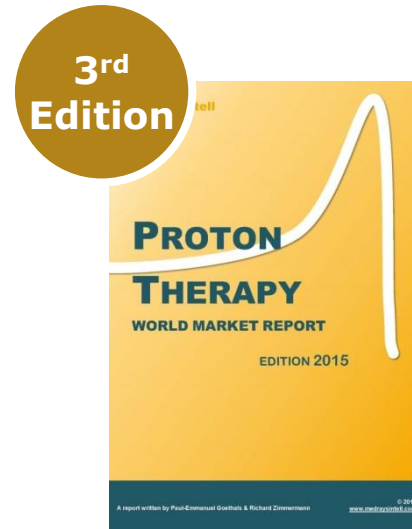
- Nuclear Medicine
- Particle therapy
- Brachytherapy

We offer client-specific intelligence in the field of radiation healthcare, with the upmost knowledge leveraging our extended network of worldwide contacts. We help clients understand the Markets, Competitive environment, Potential for M&A, Technology development.

We offer the most comprehensive set of reports & directories with over 1,800 pages of unrivaled intelligence, covering some of the most exciting healthcare technologies using radiation for diagnosis and treatment.



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# Contact

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- MEDraysintell reports and directories can be customized to specific areas or modalities
  - Sample pages and complete table of contents are available upon request
  - MEDraysintell also welcomes your requests for specific intelligence needs
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